



FROM WASTE TO RESOURCE

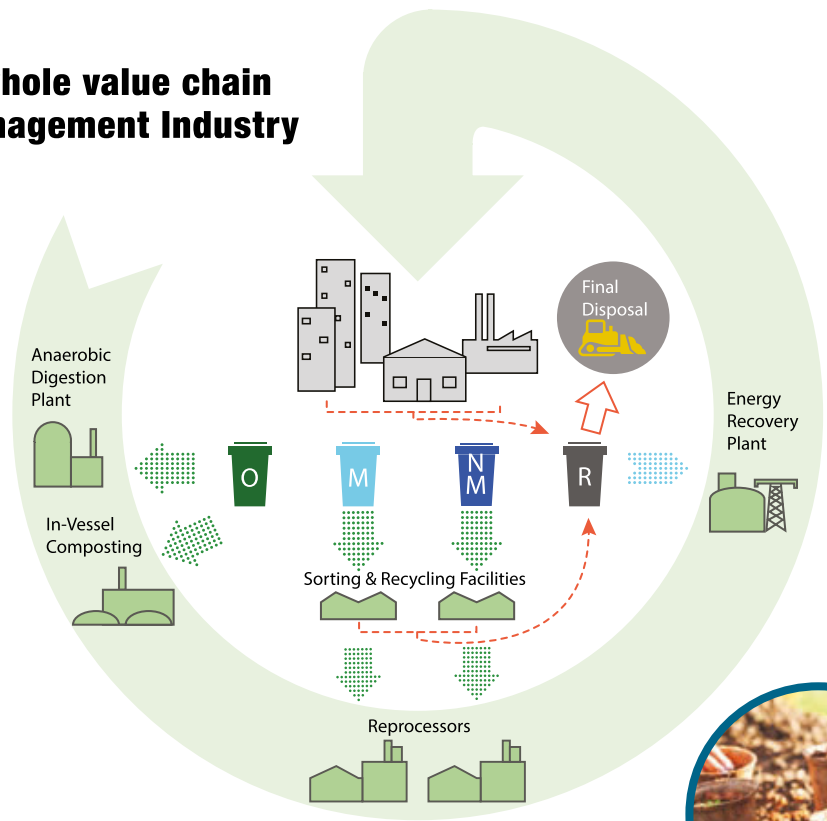
FEAD's Vision for 2019 - 2024



Our companies enable the transition to a circular economy

FEAD represents the whole value chain of the Waste Management Industry

-  Monoflow
(e.x. glass, paper, metal, etc)
-  Non-monoflow
(e.x. waste electrical & electronic equipment)
-  Organic Waste
(e.x. food & plant)
-  Residual Waste
-  Energy Recovery
-  Recycling or Recovery
-  Waste for Disposal
-  Waste for Disposal



What our industry does for Europe

- 1 Create jobs
- 2 Enable the **circular economy**
- 3 Provide **secondary raw materials** which are preferable to virgin materials
- 4 Ensure a **cleaner environment**
- 5 Promote **safe treatment** of hazardous waste
- 6 Play a considerable role in **climate protection** through prevention of methane and CO2 emissions
- 7 Allow all other economic actors to operate and/or **do business**:
Without our services, they would not be able to function as it is prerequisite that they address in their permits how they deal, in an environmentally friendly way, with their waste



Making Europe Resource Efficient

Waste isn't the end, it's the beginning

Now more than ever, our society needs the waste management industry to recycle and recover where appropriate.

Our companies supply energy and produce resources that can be reinjected into the economy. We add value through innovative collection, sorting, recycling of secondary raw materials, material or energy recovery, in a competitive environment. We play a crucial role in achieving the best economic and environmental outcomes by turning waste into resource.

€10
BILLION

We're prepared to inject up to €10 billion worth of investments, over the span of ten years, in our sector to innovate and expand the separate collection, sorting and recycling capacity, for all plastics, at EU level; bringing us closer to ending plastic waste, to a circular economy, and creating jobs.

2014-2019

Leading Europe towards a Circular Economy



FEAD, a partner of EU Legislation for:

- ✓ **Ambitious waste recycling targets for municipal, packaging, C&D waste by 2025 and 2030** (new Circular Economy Package, European Strategy for plastic, revision of the Waste Directives)
- ✓ **Mandatory recycled content** in PET bottles by 2025 and in beverages containers by 2030
- ✓ Ensuring safe recycling environment by accelerating the work on the **interface aspects between chemicals, waste and product policies.**

2019-2024

Our top 3 priorities



1 Boost Recycling

We need to increase the demand and uptake of secondary resources across the EU's economy

- ➔ Introduce mandatory recycled content requirements, building on proposals for PET bottles, to create strong European markets for recycled materials
- ➔ Improve the recyclability of products through eco-design & reduction of substances of concern, and, when needed, efficient EPR schemes
- ➔ Ensure the implementation of existing recycling targets at national level
- ➔ Use eco-labelling to empower consumer decision making
- ➔ Leverage public sector buying power through obligatory Green Public Procurement
- ➔ Accelerate programmes designed to strengthen regulatory enforcement to help all EU Member States reach their recycling targets

2 Foster Resource Efficiency

We must keep precious resources from going to landfill

- ➔ Recycle as much as we practicably can but recognise that we can't recycle everything, technically and/or economically
- ➔ Recover energy and construction materials from non-recyclable and non-compostable wastes [in waste-to-energy facilities]

3 Encourage Private Sector Investment in the Circular Economy

We must ensure fair competition between the private and public waste sector to support investment

- ➔ Enforce Single Market rules on State Aid
- ➔ Open household waste management markets to competition from private entities and ensure a level playing field
- ➔ Abolish the principle of unanimity in the process of negotiations related to VAT harmonisation in the European Union

OUR MEMBERS



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(Slovakia)



ARMD
(Romania)



ASEGRE
(Spain)



BDE
(Germany)



ČAOBH
(Czech Republic)



DWMA
(Netherlands)



ESA
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